



# International Institute of Research & Wealth Management

To  
Mr. Miraj Shah / Prof Dilip Shah,  
The Bhawanipur Education Society College (BESC),  
5 Lala Lajpat Rai Sarani,  
Bhawanipur,  
Kolkata – 700020

Date: 23<sup>rd</sup> August 2016

## **LETTER OF ENGAGEMENT FOR EXCLUSIVE EDUCATION PARTNER FOR CERTIFIED FINANCIAL PLANNER<sup>CM</sup> (CFP<sup>CM</sup>) OF FPSB INDIA**

Greetings,

This is to confirm that The Bhawanipur Education Society College (BESC) and International Institute of Research and Wealth Management (IIRWM) have come to a consensus whereby the latter would be an exclusive Education Partner of the former for the Certified Financial Planner (CFP) course of Financial Planning Standards Board (FPSB) India.

As per their mutual discussion, students of The Bhawanipur Education Society College (BESC) who wishes to pursue the Certified Financial Planner (CFP) course would undergo their training at The Bhawanipur Education Society College campus itself. The Training for 6 CFP Modules along with Books, Workbooks, doubt clearing sessions and placement assistance would be provided by International Institute of Research and Wealth Management (IIRWM). The physical infrastructure for regular classes, IT infrastructure for student registration and other activities related to Admission and Fee realization would be provided by The Bhawanipur Education Society College (BESC).

The course fee payable by each student would be Rs. 49,000/- . This includes the Fee payable to:

1. FPSB India for Registration (Rs. 12000/-)
  - a. Rs. 12,000/- per Student
2. NSE India for Examination (Rs. 16,000/-)
  - a. Rs. 2,500/- per Exam for Exam 1 to 4
  - b. Rs. 6,000/- per Exam for Exam 5
3. The BESC for Training, Books & Financial Calculator (Rs. 21,000/-)

The payouts by The BESC to IIRWM would be follows:

- On Admission: Rs. 6,200/- per Student (Cost of Modules Rs. 4,200 + Financial Calculator Rs. 2,000)
- Month-end Training Fee @ 1100/- per Hour (Based on the number of training hours)
- Quarter-end Surplus distribution @ 5500/- per Student



# International Institute of Research & Wealth Management

Note: The FPSB India Registration Fee & Examination Fee are subject to change at the discretion of the FPSB India. Any incremental cost in this regard will have to be borne by the Student.

Regards,

*Dipanj an Bhattacharjee*



International Institute  
of Research & Wealth Management

Dipanj an Bhattacharjee  
Founder & Managing Partner  
International Institute of Research and Wealth Management (IIRWM)  
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*Approved  
IIRWM*



International Institute  
of Research & Wealth Management

To,  
Prof. Dilip Shah,  
Dean,  
The Bhawanipur Education Society College (BESC),  
5 Lala Lajpat Rai Sarani,  
Bhawanipur  
Kolkata - 700020

Date: 28-11-2016

**Re: Invoice for CFP – Financial Calculator & Modules**

Dear Sir,

Please find detailed below the Invoice for **CFP – Certified Financial Planner** course launched at **The BESC** in the month of **October 2016**.

As mutually agreed and as specified in the Letter of Engagement, I request you to approve this invoice raised towards the cost of the Calculator and Modules.

Sl.	Particulars	No. of Students	Amount per Student (₹)	Total Amount (₹)
1.	CASIO FC – 200V Calculator	10	2,000.00	20,000.00
2.	CFP Modules	10	4,200.00	42,000.00
<b>TOTAL</b>				<b>62,000.00</b>

The list of Students is attached along with in **Annexure I**.

The Invoices towards Training Fee would be raised separately on completion of lectures for each module.

Thanking You.  
Yours faithfully,

*Tapas Saha*

Tapas Saha,  
Founder & Managing Partner,  
International Institute of Research and Wealth Management (IIRWM),  
7 J L Nehru Road,  
Kolkata – 700013



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**Annexure I**

**List of Students for CFP at The BESC**

Sl. No.	Date	Challan No.	Name	Amount
1	17-10-2016	0102162400	KAUSHIKI BISWAS	21,000.00
2	20-10-2016	0101150485	RISHAB BANSAL	21,000.00
3	24-10-2016	0101160130	HARSH PAREKH	21,000.00
4	25-10-2016	1004160086	AISHWARYA MUKHERJEE	21,000.00
5	25-10-2016	0101161741	NISCHAY AVICHAL	21,000.00
6	26-10-2016	0101160031	RISHANK JASANI	21,000.00
7	28-10-2016	1004140060	SACHIN SHARMA	21,000.00
8	28-10-2016	0101161168	SAHIL JAIN	21,000.00
9	04-11-16	0101160114	CHETAN JOSHI	21,000.00
10 <sup>#</sup>	11-11-16	0101160917	ADARSH AGARWAL	21,000.00